



TM

SYSTEMATIX GROUP

Investments Re-defined

SYSTEMATIX CORPORATE SERVICES LTD

INVESTOR PRESENTATION

H1 FY25



Disclaimer (1/2)

This presentation has been prepared for general information purposes in respect of Systematix Corporate Services Ltd (“**Company**”) together with its Subsidiaries (together, with the Company, the “**Group**”) only, without regard to any specific objectives, suitability, financial situations and needs of any particular person and does not constitute any recommendation or form part of any offer or invitation, directly or indirectly, in any manner, or inducement to sell or issue, or any solicitation of any offer to purchase or subscribe for, any securities of the Company in any jurisdiction, nor shall it or any part of it or the fact of its distribution form the basis of, or be relied on in connection with, any contract or commitment therefor. This presentation does not solicit any action based on the material contained herein. Nothing in this presentation is intended by the Group to be construed as legal, accounting or tax advice.

This presentation has not been approved and will not or may not be reviewed or approved by any statutory or regulatory authority in India or by any Stock Exchange in India.

This presentation contains certain forward-looking statements relating to the business, financial performance, strategy and results of the Group and/ or the industry in which it operates. Forward-looking statements are statements concerning future circumstances and results, and any other statements that are not historical facts, sometimes identified by the words including, without limitation “believes”, “expects”, “predicts”, “intends”, “projects”, “plans”, “estimates”, “aims”, “foresees”, “anticipates”, “targets”, and similar expressions. The forward-looking statements, including those cited from third party sources, contained in this presentation are based on numerous assumptions and are uncertain and subject to risks. A multitude of factors including, but not limited to, changes in demand, competition and technology, can cause actual events, performance or results to differ significantly from any anticipated development. Neither the Group nor its affiliates or advisors or representatives nor any of its or their parent or subsidiary undertakings or any such person's officers or employees guarantees that the assumptions underlying such forward-looking statements are free from errors nor does either accept any responsibility for the future accuracy of the forward-looking statements contained in this presentation or the actual occurrence of the forecasted developments. Forward-looking statements speak only as of the date of this presentation and are not guarantees of future performance. As a result, the Group expressly disclaims any obligation or undertaking to release any update or revisions to any forward-looking statements in this presentation as a result of any change in expectations or any change in events, conditions, assumptions or circumstances on which these forward looking statements are based. Given these uncertainties and other factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. Certain numbers in these presentations and materials have been subject to routine rounding off and accordingly figures shown as total in tables and diagrams may not be an arithmetic aggregation of the figures that precede them.

The information contained in these presentations and materials are only current as of the dates specified herein and have not been independently verified. None of the Group, its directors, promoter or affiliates, nor any of its or their respective employees, advisers or representatives or any other person accepts any responsibility or liability whatsoever, whether arising in tort, contract or otherwise, for any errors, omissions or inaccuracies in such information or opinions or for any loss, cost or damage suffered or incurred howsoever arising, directly or indirectly, from any use of this presentation or its contents or otherwise in connection with this presentation, and makes no representation or warranty, express or implied, for the contents of this presentation including its accuracy, fairness, completeness or verification or for any other statement made or purported to be made by any of them, or on behalf of them, and nothing in this presentation or at this presentation shall be relied upon as a promise or representation in this respect, whether as to the past or the future. Past performance is not a guide for future performance. The information contained in this presentation is current, and if not stated otherwise, made as of the date of this presentation. The Group undertakes no obligation to update or revise any information in this presentation as a result of new information, future events or otherwise. Any person/ party intending to provide finance/ invest in the shares/ businesses of the Group shall do so after seeking their own professional advice and after carrying out their own due diligence procedure to ensure that they are making an informed decision.

Disclaimer (2/2)

This presentation includes certain industry data and projections that have been obtained from industry publications and surveys. Industry publications and surveys and forecasts generally state that the information contained therein has been obtained from sources believed to be reliable, but there is no assurance that the information is accurate or complete. Neither the Company nor any of its advisors or representatives have independently verified any of the data from third-party sources or ascertained the underlying economic assumptions relied upon therein. All industry data and projections contained in this presentation are based on data obtained from the sources cited and involve significant elements of subjective judgment and analysis, which may or may not be correct. For the reasons mentioned above, you should not rely in any way on any of the projections contained in this presentation for any purpose.

This presentation is not a prospectus, a statement in lieu of a prospectus, an offering circular, an advertisement or an offer document under the Companies Act, 2013, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, or any other applicable law in India.

This presentation is strictly confidential and may not be copied or disseminated, reproduced, re-circulated, re-distributed, published or advertised in any media, website or otherwise, in whole or in part, and in any manner or for any purpose. Any unauthorized use, disclosure or public dissemination of information contained herein is prohibited. No person is authorized to give any information or to make any representation not contained in or inconsistent with this presentation and if given or made, such information or representation must not be relied upon as having been authorized by any person. Failure to comply with this restriction may constitute a violation of the applicable securities laws. Neither this document nor any part or copy of it may be distributed, directly or indirectly, in the United States. The distribution of this document in certain jurisdictions may be restricted by law and persons in to whose possession this presentation comes should inform themselves about and observe any such restrictions. Accordingly, any persons in possession of the aforesaid should inform themselves about and observe any such restrictions. By reviewing this presentation, you agree to be bound by the foregoing limitations. You further represent and agree that you are located outside the United States and you are permitted under the laws of your jurisdiction to receive this presentation. You may not repackage or sell the presentation. Information contained in a presentation hosted or promoted by the Group is provided “as is” without warranty of any kind, either expressed or implied, including any warranty of fitness for a particular purpose.

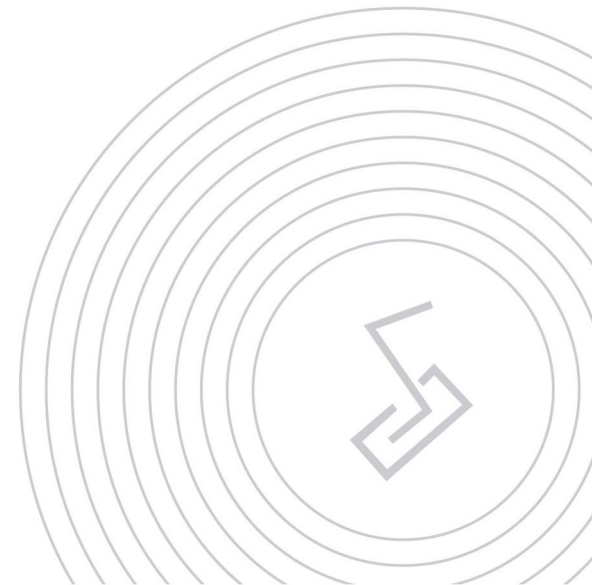
This presentation is not an offer to sell or a solicitation of any offer to buy the securities of the Company in the United States or in any other jurisdiction where such offer or sale would be unlawful. Securities may not be offered, sold, resold, pledged, delivered, distributed or transferred in to or within the United States absent registration under the United States Securities Act of 1933, as amended (the “Securities Act”). Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and that will contain detailed information about the issuer and management, as well as financial statements. The Company’s securities have not been and will not be registered under the Securities Act and will not be offered to the public in the United States.

The distribution of these materials in certain jurisdictions may be restricted by law and persons into whose possession these materials comes should inform themselves about and observe any such restrictions.

By accessing this presentation, you accept this disclaimer and any claims arising out of or in connection with this presentation shall be governed by the laws of India and only the courts in the concerned state in India and no other courts shall have jurisdiction over the same.

Table of Contents

- ▶  Q2 FY25 UPDATES
- ▶  EXECUTIVE SUMMARY
- ▶  MANAGEMENT TEAM
- ▶  BUSINESS VERTICALS



1. Q2FY25 updates



Updates for H1 of FY25

Systematix Corporate Services reports a robust H1 FY25 with Revenues of ~Rs 66Cr, a growth of 83.33% YoY with PBT and PAT of Rs29.30.72 Cr and Rs 24 Cr respectively.

We remain a 'Partner of Choice' for mid-market companies

H1FY25 Highlights:

Investment Banking and ECM businesses: Achieved closure of following transactions: 2 M&A, 2 Qualified Institutional Placements (QIP), 3 Block Deals (Promoter/ PE / Family office Stake sales), 1 Preferential Issue (PI), 2 Private Placements / Pre IPO Fund Raise, 1 OFS through Stock Exchange, 1 Delisting, 1 Buyback and 1 Advisory in relation to bonus and stock split . **We have also filed 3 DRHPs for main board IPOs with SEBI and Stock Exchanges to raise a total of ~INR 1850 cr.**

Institutional Equities: Over 240 companies under coverage, we recorded an overall domestic institutional market share of 0.62% at end of H1

Wealth & Asset Management: More than 1750 clients with an AUM of Rs 885+ Crs.

Systematix PMS continues to excel, and has recorded returns of ~29.75% between 1st April to 30th Sept. 2024 – one of the best performances in the PMS / AIF industry.

Systematix has announced launch of 2 AIF Funds – Category I and Category II to grow its Alternative Assets Business.

Creation of dedicated Wealth and Asset Management subsidiary:

As part of re-strategising and long term value creation, the Board of Directors have approved transfer of Wealth and PMS business from Systematix Shares (a wholly owned subsidiary) to another wholly owned subsidiary – Systematix Ventures, to create a dedicated Wealth & Asset Management company. Systematix Ventures is proposed to be rebranded as “**Systematix Wealth Private Ltd**”



Investment Banking and ECM – H1FY25 & FY24 Transaction Highlights

Qualified Institutional Placement

 INR 3,500 Cr (Oct 24)	 INR 800 Cr (Jul 24)	 INR 3,320 Cr (Mar 24)	 INR 403 Cr (Dec 23)	 INR 1,000 Cr (Jun 23)	 INR 125 Cr (May 23)	 INR 130 Cr (Sep 24)
--	--	--	--	--	--	--

IPO

Open Offer

Delisting

Offer For Sale

Preferential Issue

 INR 500 Cr (Mar 24)	Indian Bright Steel Co. Ltd. INR 34 Cr (Mar 24)	 KK Fincorp Ltd INR 11 Cr (Mar – June 24)	 INR 27 Cr (Aug 24)	 INR 135 Cr (Mar 24)	 INR 88 Cr (Feb 24)	 INR 42 Cr (Feb 24)	 INR 400 Cr (Dec 23)
--	---	--	---	--	---	---	--

Block Deals

 INR 145 Cr (Jul 24)	 INR 135 Cr (Jun 24)	 PRAVEG LIMITED INR 50 Cr (Mar 24)	 INR 240 Cr (Feb 24 & Dec23)	 JINDAL SAW LTD. TOTAL PIPE SOLUTIONS INR 504 Cr (Feb 24 & Dec23)	 Swan Energy Ltd INR 350 Cr (Jan 24 & Dec23)	 TILAKNAGAR INDUSTRIES LTD. INR 74 Cr (Dec 23)	 OrchidPharma INR 50 Cr (Nov 23)	 Tracxn INR 150 Cr (Nov 23)	 INOXWIND INR 500 Cr (Aug 23)
--	--	---	--	---	---	--	---	--	--

Investment Banking and PE – H1FY25 & FY24 Transaction Highlights

Private Equity Deals



Equity Fund Raise
INR 380 Cr



**Jain Resource Recycling
Private Limited**

Equity Fund Raise
INR 30 Cr



Secondary Sale:
INR 100 Cr



Equity Fund Raise: Sole Advisor to
RK Lighting
INR 130 Cr

Mergers and Acquisitions



Acquired



Acquisition: Sole Advisor to WRL
for sale of Golden Palms to BCM
Group
INR 145 Cr



Acquired by



Sole Advisor to Adept
100% Equity Stake Sale
INR 38 Cr



Acquired



Sole Advisor
INR 50 Cr

Result Snapshot – H1FY24/12MFY24 Standalone (1/2)

STATEMENT OF THE CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 30TH SEPTEMBER 2024

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated					Yearly
		Three month ended			Six month ended		
		30 09 2024 (Unaudited)	30 06 2024 (Unaudited)	30 09 2023 (Unaudited)	30 09 2024 (Unaudited)	30 09 2023 (Unaudited)	
1	Total Income from Operations	3,667.32	2,927.52	2,012.41	6,594.84	3,623.97	13,708.88
2	Net Profit / (Loss) for the period (before Tax & Exceptional items)	2,699.53	236.76	248.79	2,936.29	802.02	6,772.69
3	Net Profit / (Loss) for the period before Tax (After Exceptional items)	2,699.53	236.76	248.79	2,936.29	802.02	6,772.69
4	Net Profit / (Loss) for the period after Tax (After Exceptional items)	2,214.18	174.22	179.57	2,388.40	622.30	5,334.63
5	Total Comprehensive Income for the period (Comprising profit/(Loss) for the period (After Tax) and Other Comprehensive Income (After Tax))	2,214.17	174.22	179.57	2,388.39	616.34	5,321.27
6	Equity Share Capital	1,298.03	1,298.03	1,298.03	1,298.03	1,298.03	1,298.03
7	Earning Per Share (of Rs. 10/- each) (not annualised)						
	(a) Basic	17.06	1.34	1.38	18.40	4.79	41.10
	(b) Diluted	17.06	1.34	1.38	18.40	4.79	41.10
8	Networth	17,254.27	15,169.93	10,290.70	17,254.27	10,290.70	14,995.70

STATEMENT OF THE STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 30TH SEPTEMBER 2024

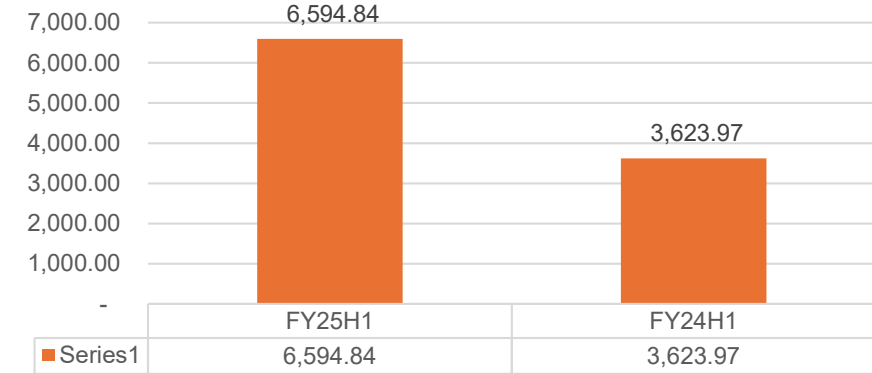
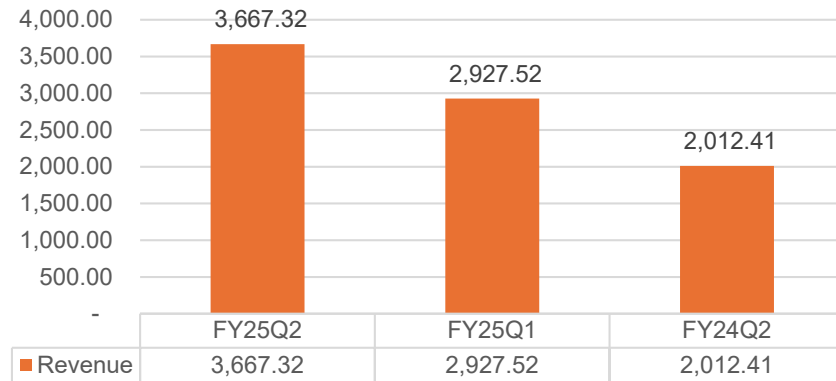
(Rs. In Lakhs)

Sr. No.	Particulars	Standalone					yearly
		Three month ended			Six month ended		
		30 09 2024 (Unaudited)	30 06 2024 (Unaudited)	30 09 2023 (Unaudited)	30 09 2024 (Unaudited)	30 09 2023 (Unaudited)	
1	Total Income from Operations	1,715.62	932.72	54.36	2,648.34	604.71	5,574.90
2	Net Profit / (Loss) for the period (before Tax & Exceptional items)	1,190.78	(19.27)	(382.86)	1,171.51	(247.22)	2,960.67
3	Net Profit / (Loss) for the period before Tax (After Exceptional items)	1,190.78	(19.27)	(382.86)	1,171.51	(247.22)	2,960.67
4	Net Profit / (Loss) for the period after Tax (After Exceptional items)	877.84	(10.17)	(399.37)	867.67	(301.76)	2,192.18
5	Total Comprehensive Income for the period (Comprising profit/(Loss) for the period (After Tax) and Other Comprehensive Income (After Tax))	877.84	(10.17)	(399.37)	867.67	(301.76)	2,188.86
6	Equity Share Capital	1,298.03	1,298.03	1,298.03	1,298.03	1,298.03	1,298.03
7	Earning Per Share (of Rs. 10/- each) (not annualised)						
	(a) Basic	6.76	(0.08)	(3.08)	6.68	(2.32)	16.89
	(b) Diluted	6.76	(0.08)	(3.08)	6.68	(2.32)	16.89
8	Networth	9,694.23	8,946.20	6,465.74	9,694.23	6,465.74	8,956.36

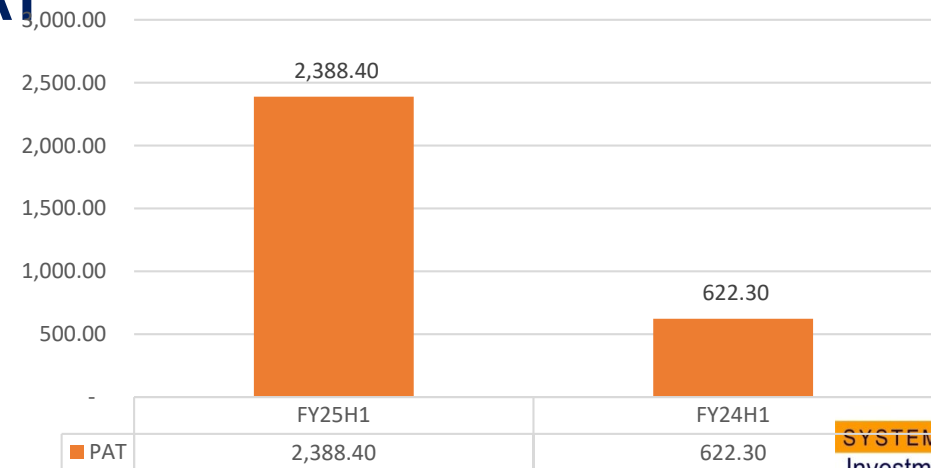
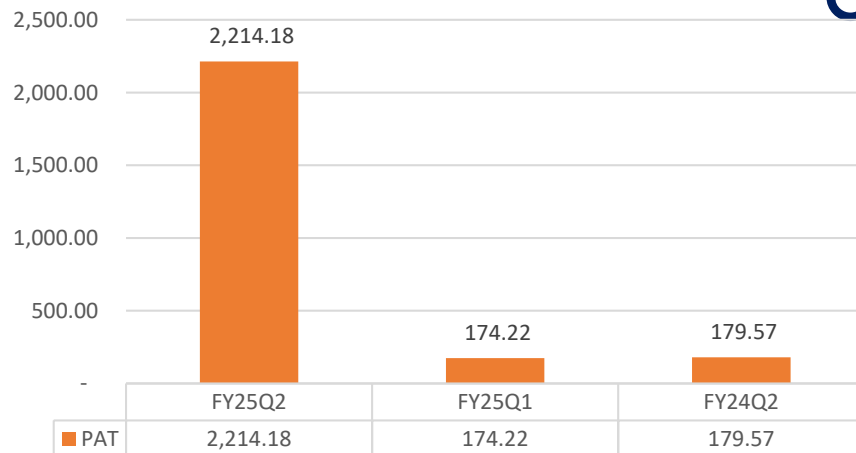
Result Snapshot – H1FY24/12MFY24 Consolidated (2/2)

Strong Financials Performance (Consolidated) QUARTERLY HALF YEARLY

Revenue



Operating PAT



2. Executive Summary



Systematix: 3 decades old financial services firm founded by Mr. CP Khandelwal

Systematix Group is a 39 years old, a leading financial services firm founded in 1985 by Mr. Chandra Prakash Khandelwal. We are a team of more than 275 members.

An array of services

- We offer robust products across **Investment Banking, Merchant Banking, Broking, Wealth Management, Portfolio Management Services (PMS), E-Broking and Depository Services.**

Leading presence across markets

- **Equity, Derivative, PMS, Commodity, Currency Derivative, IPO, Mutual Fund and Debt Product (Primary) markets.**

A wide-ranging clientele

- **More than 40,000 registered clients** - FIs, DIs, Insurance Companies, Bank Treasuries, Corporate Treasuries, Promoters, Ultra HNIs, HNIs and Retail investors.

Pan India presence

- Wide network spread **across more than 100 cities in India's** key locations of Mumbai, Delhi, Lucknow, Jaipur, Indore, and Ujjain.

Mission & Vision Statement

Our Vision

To be amongst the most admired financial institutions in India with a reputation built on strong ethics and trust



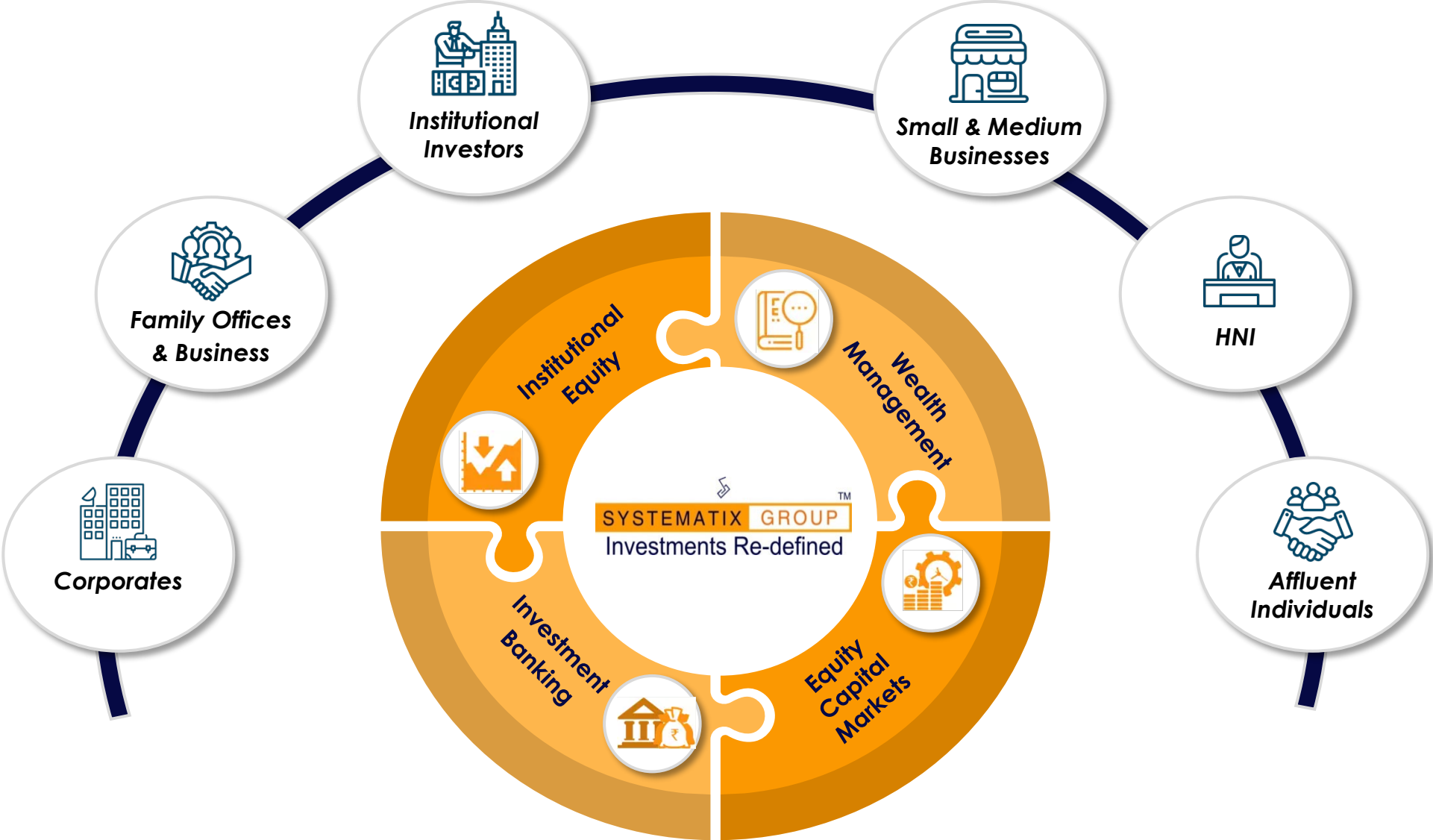
To enhance the economic value of our client's business by providing integrated financial & investment products and services

Our Mission

Group Strengths



Client Solutions across Holistic Ecosystem



3. Management Team



Senior Leadership



Mr. Nikhil Khandelwal
(Managing Director)

- Nikhil is MD of Systematix Group with 18 years of experience in Investment Banking, Equity Capital Markets and Wealth Management.
- Under his leadership and strong relationships with leading Indian Corporates and Institutional Investors, Systematix Group has emerged as one of the fastest growing player in Investment Banking and Institutional Equities.
- Responsible for Systematix's expansion and transforming the group into a diversified financial services player.
- Holds an MBA from the ISB, Hyderabad & NYU Stern and BE from Manipal Institute of Technology



Mr. Sunil Sarda
(Managing Director)

- Sunil brings more than 25 years of experience at various levels in the financial services industry
- Currently oversees the Brokerage (Stocks, Commodities & Currency), PCG, Retail, Operations and NBFC business within Systematix
- Previously, Executive Director with Anand Rathi Securities and Manager-Finance with Indian Rayon and Industries Ltd., part of the Aditya Birla Group



Mr. Kiran Vaidya
(Director - Advisory)

- Kiran has over 35 years of experience in various industries in the fields of Finance, accounts, costing, budgeting, project finance, working capital management, equity raising through IPO, QIP and private equity, mergers and acquisition, general overall business Management and strategic planning
- He has worked with Religare Capital Market as Managing Director, COO of SRL Diagnostics Ltd., JBF Industries Ltd. as Group President and CFO

Key Management Personnel



Mr. Amit Kumar
(Director - IB)



**Mr. Anil
Bhagchandani**
(CFO)



Mr. Ankit Gor
(Director - IB)



Mr. Ankur Rajoria
(Director - IB)



Mr. Dhananjay Sinha
(Co Head of Equities &
Head of Research)



Mr. Himanshu Nayyar
(Director - IB)



Mr. Jigar Kamdar
(Director - IB)



Mr. Rajeev Bajaj
(President – Wealth)



Mr. Ronak Sarda
(Director - IB)



Mr. Vipul Sanghvi
(Co Head of Equities &
Head of Sales)

4. Business Verticals



Investment Banking: Service Offerings

We offer full spectrum of Investment Advisory Services

Fund Raising

- Private Equity
- Venture Capital
- Family offices / HNI
- Pre-IPO

Mergers & Acquisitions

- Strategic buyout
- Management buyout
- Asset sale
- Cross border transaction

Structured Finance

- Mezzanine financing
- Structured debt

Within select sectors

Pharmaceutical & Healthcare



- CRO/ CMO/ CDMO
- Medical Devices
- Specialized APIs
- Formulations
- OTC and Nutraceuticals

Industrials



- Capital Goods
- Building and construction materials
- Paper Products
- Auto/Auto Ancillary
- Chemicals

Fin & Tech Services



- Banks
- MFI NBFCs
- Fin-techs
- SAAS
- Data Centres & Cloud Computing

Business Services



- Freight Forwarding & Supply Chain
- Transportation & Courier
- Third Party Logistics (3PL)
- Recycling Services

Consumer & Retail



- Consumer Products & Services
- Direct to Consumer (D2C) brands
- Retail /E-commerce
- Consumer tech

We have a 14 member Advisory team backed by senior management with cumulative experience of 120 years

Select Transaction Experience – PE and M&A (1/2)



Equity Fund Raise
INR 380 Cr



Secondary Sale:
FY24 - INR 100 Cr
Advisors to Pushp:
FY21 - INR 127 Cr



Equity Fund Raise: Sole
Advisor to RK Lighting
INR 130 Cr



Equity Fund Raise: Sole
Advisor to Magicrete
INR 66 Cr



Equity Fund Raise: Sole
Advisor to Eastman Exports
INR 350 Cr



Primary & Secondary Sale:
Sole Advisor to Wonderchef
& Capvent - INR 140 Cr



Secondary Sale: Sole Advisor
to Target - Newquest
INR 100 Cr



Secondary Sale: Sole Advisor
to Target - Ivy Cap
INR 360 Cr



Secondary Sale: Sole Advisor
to Target - DDRC Promoters
INR 350 Cr



Secondary Sale: Sole
Advisors
INR 200 Cr



Private Equity + Pre-IPO
INR 200 Cr



Sole Advisor
FY20 - INR 50 Cr
FY19 - INR 40 Cr



Sole Advisor
FY19 – INR 15 Cr



Sole Advisor
FY19 – INR 81 Cr



Sole Advisor to
Asia Climate Partners

Select Transaction Experience – PE and M&A (2/2)



Acquired



Acquisition: Sole Advisor to WRL for sale of Golden Palms to BCM Group



Acquired by



Sole Advisor to Adept
100% Equity Stake Sale



adding life to years

Acquired



Sole Advisor
INR 50 Cr



M&A – Sell side



Financial Advisor
INR 170 Cr



Acquired



Sole Advisor
INR 416 Cr



Acquired



Acquisition: Sole Advisor to Target - Stericat + Promoter
INR 150 Cr

2 Equity Capital Markets: Service Offerings

Fund Raising



IPO / FPO



QIP



Preferential Issue



Rights Issue



Institutional Placement /
Block Deal

Restructuring Services



Buyback of Shares



Delisting



Merger /
Amalgamation



Takeovers (Open Offer)



Demerger

Advisory and Valuation Services



Valuation / Fairness
Opinion



ESOP



AIF



Direct Listing



Reclassification / Migration

We have 15 members ECM team backed by senior management with a cumulative experience of over 80 years

Select Transaction Experience – Capital Markets

Qualified Institutional Placement

 Swan Energy Ltd INR 3,320 Cr (Mar 24)	 Bank of India INR 2,550 Cr (Aug 21)	 बैंक ऑफ महाराष्ट्र Bank of Maharashtra INR 3,500 & INR 1,000 Cr (Oct 24 & Jun 23)	 JUPITER ENGINEERING THE FUTURE INR 800 Cr + 403 Cr + 125 Cr (July 24, Dec 23 & May 23)
--	--	--	---






Initial Public Offering

 eexicom INR 500 Cr (Including Pre-IPO) (Mar 24)	 INOXGreen ENERGY SERVICES LIMITED INR 740 Cr (Nov 22)	 Veranda INR 200 Cr (Apr 22)
---	---	--

Buyback

 TECHNOCRAFT INDUSTRIES INDIA LTD. INR 130 Cr (Sept 24)	 TECHNOCRAFT INDUSTRIES INDIA LTD. INR 130 Cr (Sept 24)
--	--

Preferential Issue

 HIF HINDUSTAN FOODS LIMITED Advisors INR 400 Cr (Dec 23)	 SHAILY Advisors INR 150 Cr (Oct 21)	 AVG LOGISTICS Advisors INR 88 Cr (Feb 24)	 JASH Advisors INR 42 Cr (Feb 24)	 JUPITER ENGINEERING THE FUTURE Advisors INR 135 Cr (May 24)
---	---	--	---	--

Open Offer

 ISMT LIMITED Kinlokar INR 240 Cr (Apr 22)	Indian Bright Steel Co. Ltd INR 34 Cr (Mar 24)
---	---

Offer For Sale

 REMI KK Fincorp Ltd INR 11 Cr (Mar – June 24)
--

Delisting

 SICAL INR 27 Cr (Aug 24)

Block Deals

 STYLAM INR 145 Cr (Jul 24)	 SHAILY INR 135 Cr (Jun 24)	 PRAVEG Accelerating ideas PRAVEG LIMITED INR 50 Cr (Mar 24)	 JUPITER ENGINEERING THE FUTURE INR 240 Cr (Feb 24 & Dec 23)	 JINDAL SAW LTD. TOTAL PIPE SOLUTIONS INR 504 Cr (Feb 24 & Dec 23)	 Swan Energy Ltd INR 350 Cr (Jan 24 & Dec 23)	 TILAKNAGAR INR 74 Cr (Dec 23)	 OrchidPharma INR 50 Cr (Nov 23)	 Tracxn INR 150 Cr (Nov 23)	 INOXWIND INR 500 Cr (Aug 23)
---	---	--	---	---	---	--	--	---	---

Institutional Equities Desk: Service Offerings

Expertise

Coverage across the Large, Mid and Small Cap space - 247 companies

Expertise in identifying "Hidden Gems" from the Small and the Mid Cap space

Road shows and Conferences with senior managements of high repute

Meetings with unlisted corporates and channel checks

Distribution reach across Institutional Investors based in India, Asia Pacific & Europe

Execution capabilities: We have dedicated team to execute any kind of technical trade

Empanelled with 200+ Institutional Investors (including DIIs, FII, Insurance, Treasury, AIFs, PMS etc)

Cash Market Turnover

FY23-24
INR ~300bn

H1 FY25
INR
~309.13bn

F&O Turnover

FY23-24
INR ~170bn

H1 FY25
INR
~222.59bn

Institutional Equities Clients

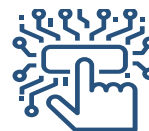


Research Coverage of 247 Companies



**Consumer Durables, EMS,
Building Materials,
Small-Mid Caps**

40



IT & ITES

23



**Consumer Staples
& Discretionary, FMCG**

40



Cement

8



**Banking,
Insurance**

22



**Oil & Gas, Logistics,
Railways**

19



**NBFCs & Diversified
Financials**

20



**Pharmaceuticals &
Healthcare**

26



**Specialty & Agro Chem,
Fertilisers, Sugar, Textiles
and Select Midcaps**

34



**Metals, Mining &
Renewable**

15

Note: * Midcap constitute of chemicals, packaging, pipes, textiles

Wealth management / PMS: Service Offerings

- The Systematix DIP PMS is the multi-cap strategy equity portfolio under Systematix Wealth Management, catering to investors from clients to corporates
- Following a Core + Satellite approach, the PMS is focused on delivering risk-adjusted returns in an active and agile manner



Multi-cap Strategy

- Wide Investment Universe
- Mid-&-Small Bias



Research Strength

- Sector-agnostic study
- Total Management Exp. of 75+ years



Alpha Driver

- High Conviction Bets
- Price-oriented Churn



Returns* (CAGR)

- 5 Year – 26%
- 3 Year – 28%
- H1FY25 – 29.61% (actual)

*DIP: Dynamic Investment Plan
 *Data as on 30th June '24
 Returns are pre-tax, post-fees

Investment Philosophy

- Carrying a Value tilt, the Systematix DIP PMS is a function of qualitative and quantitative factors, subject to rigorous and recurring study
- The modus operandi welcomes dynamic balance between agility and conviction, amplifying capital appreciation and arresting downside risk



People

- Shareholding Interest
- Capital Allocation
- Corp. Governance
- Execution History



Product

- Opportunity Size
- Industry Moat
- Nature Of Business
- Consistent Cash Flow



Price

- Intrinsic Price Gap
- Corporate Actions
- Profit Potential
- Breakout Opportunity

THANK YOU

CORPORATE OFFICE

SYSTEMATIX GROUP



The Capital, A-wing, No. 603 – 606,
6th Floor, Plot No. C-70, G Block, BKC
Bandra (East), Mumbai - 400 051
Board : +91 (22) 6704 8000
Fax : +91 (22) 6704 8022

www.systematixgroup.in

